

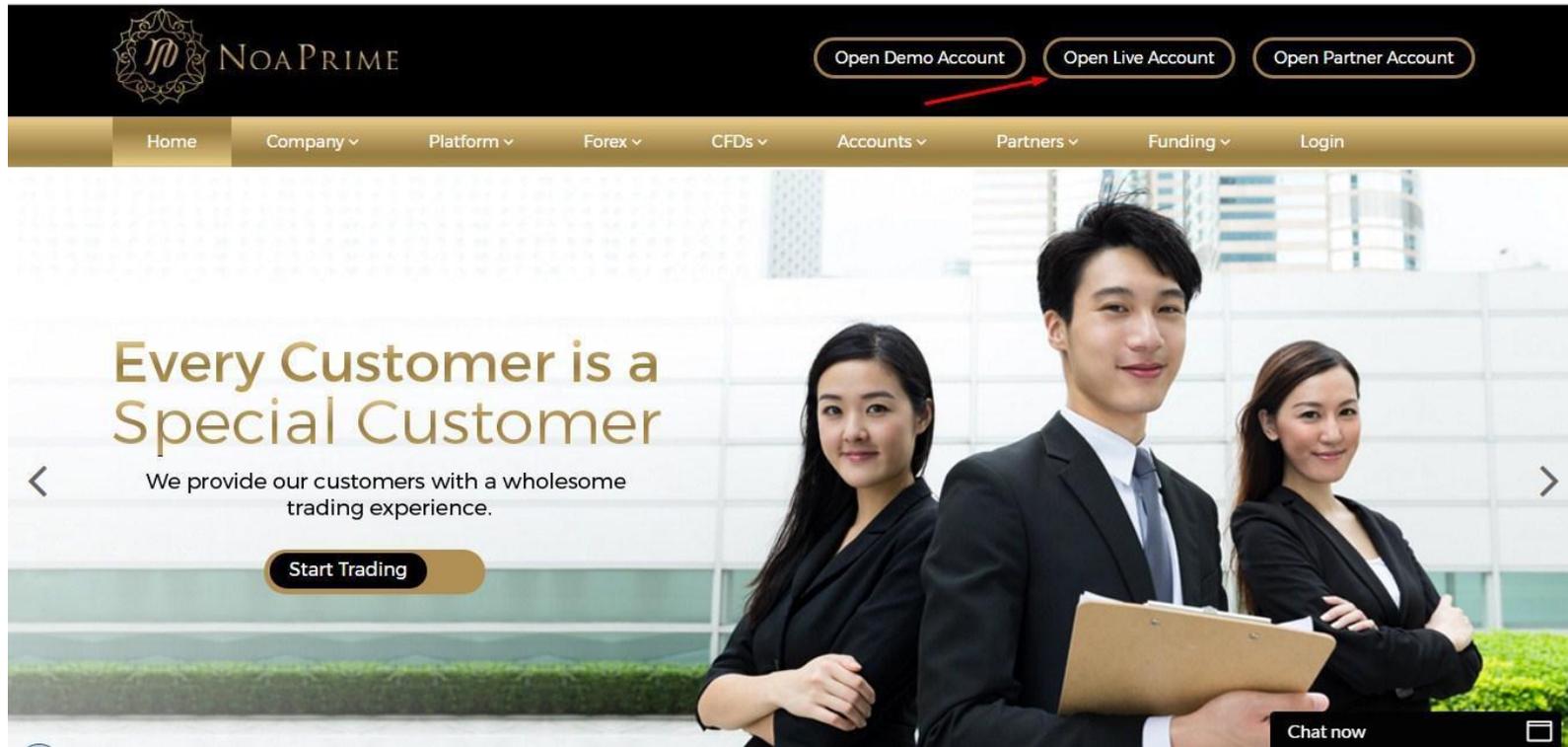


GUIDE TO OPEN A JOINT LIVE ACCOUNT - TRADER



STEPS TO OPEN A JOINT LIVE ACCOUNT

Go to NoaPrime website (<http://www.noaprime.com/>) and click on **Open Live Account**.



STEPS TO OPEN A JOINT LIVE ACCOUNT

Select your account type as **Joint** and click **Next**.

This application allows you to establish an account with NoaPrime.

To begin, please select your account type and click the "Next" button.

Language

Select your language * English ▾

Account type

Select your account type *
 Individual
 Joint
 Corporate

Next

Cancel



STEPS TO OPEN A JOINT LIVE ACCOUNT

The form in the next page asks for the details of the **Primary applicant**. In most cases, the primary applicant will be you. Fill in all the correct personal details and proceed to the next section.

First name (no abbreviations) *

Surname *

Date of birth * - -

Email address *

Confirm email address *

Mobile phone

Home phone Area - Number

Work phone Area - Number

Note: Provide at least one contact phone number

Restart

Proceed to next section



STEPS TO OPEN A JOINT LIVE ACCOUNT

This section asks for the full names of the individuals applying for a joint account. Fill in all the correct personal details and proceed to the next section. From here on, you will have an option to **Save and continue later** in each step of the application along the way.

Title *

First name (no abbreviations) *

Middle name

Surname *

Title *

First name (no abbreviations) *

Middle name

Surname *



STEPS TO OPEN A JOINT LIVE ACCOUNT

Fill in all the correct personal details for the first applicant and proceed to the next section.

Applicant 1

Title *

First name (no abbreviations) *

Middle name

Surname *

Date of birth * - -

Employment status *

Occupation *

Residential address
(This cannot be a PO Box)

Country of residence *

Street name and number *

Suburb / City *

State / Region / Province *

Postal / ZIP code *

Contact details

Mobile phone

Home phone -

Work phone -

Note: Provide at least one contact phone number

Fax number -

Email address *

Confirm email address *

Additional details

Are you a Politically Exposed Person (PEP) * Yes No

Back

Save and continue later

Next



STEPS TO OPEN A JOINT LIVE ACCOUNT

Fill in all the correct personal details for the second applicant and proceed to the next section.

Applicant 2

Title *

First name (no abbreviations) *

Middle name

Surname *

Date of birth * - -

Employment status *

Occupation *

Residential address
(This cannot be a PO Box)

Country of residence *

Street name and number *

Suburb / City *

State / Region / Province *

Postal / ZIP code *

Contact details

Mobile phone

Home phone Area - Number

Work phone Area - Number

Note: Provide at least one contact phone number

Fax number Area - Number

Email address *

Confirm email address *

Additional details

Are you a Politically Exposed Person (PEP) * Yes No



STEPS TO OPEN A JOINT LIVE ACCOUNT

To simplify your transactions with NoaPrime, you will have an option to nominate your bank account. By doing so, NoaPrime can process your deposits and withdrawals with ease.

If you choose **Yes**, you will be asked to provide the details of your bank account. Click **Next** after reviewing the details. Please fill in **YOUR** bank account details and not anyone else's. Third Party funds are not accepted.

Nominated bank account

Would you like to nominate a bank account?

Yes
 No

Bank account holder's name *

Bank or financial institution name *

Branch

Bank identifier (eg. BSB/SWIFT/Sort Code) *

Bank account number/IBAN *

Back

Save and continue later

Next



STEPS TO OPEN A JOINT LIVE ACCOUNT

The next step is a short trading quiz. Choose the right options and click on the **Next** button.

QUESTION 1

You have an equity of 1,000\$. Your account leverage is 1:100. Using all your account equity, what is the maximum trade in USDJPY that you can hold?

- 1,000,000\$
- 100,000\$
- 10,000\$
- 110,000\$

QUESTION 2

You BUY 100,000 EURUSD at 1.10505. You SELL back 100,000 EURUSD at 1.10500. What is your loss?

- 50 USD
- It's not a loss, it's a profit
- 5 USD
- 55 USD

QUESTION 3

You BUY 200,000 EURUSD and Sell 100,000 EURUSD. What is your EUR position?

- Long 200,000 EURUSD
- Short 200,000 EURUSD
- Short 100,000 EURUSD
- Long 100,000 EURUSD

Back

Save and continue later

Next



STEPS TO OPEN A JOINT LIVE ACCOUNT

This section asks for information regarding your trading experience. Each question is mandatory. Read the questions carefully, provide the answers and click **Next**.

Spot and Forward Foreign Exchange/Bullion Experience

QUESTION 1

Years Experience

- NONE
- 0-1
- 1-2
- 2-3
- 3-4
- 4-5
- 5+

QUESTION 2

How have you gained the experience?

- Professionally
- Privately
- N/A

QUESTION 3

Trades Per Month



STEPS TO OPEN A JOINT LIVE ACCOUNT

This section asks for additional professional information. Fill in all the details and click on the **Next** button.

QUESTION 1

I acknowledge that I have the necessary expertise, experience and knowledge of the market, in light of the nature of the transactions or services envisaged, and that I am capable of making my own investment decisions and understanding the risks involved.

- Yes
- No

QUESTION 2

I acknowledge that I have at least 1 year of experience or that I have out transactions in significant size, on the relevant markets.

- Yes
- No

QUESTION 3

I/We acknowledge that the size of my/our financial instrument portfolio, defined as including cash deposits and financial instruments, exceeds EUR 500,000.

- Yes
- No

QUESTION 4

Brief statement on your past experience in FX/CFDs



STEPS TO OPEN A JOINT LIVE ACCOUNT

In this step, you can review all the details you have provided so far in the application and make changes, if any.

Review application

- Application details
- Product selection
- Applicants
- Applicant 1
- Applicant 2
- Trading Experience
- Additional information
- Trading Quiz

Application details

Reference number

Account type Joint

Date created

Adviser name NoaPrime

Product selection

I/we select Margin FX

Applicants

Applicants

Applicant name *

Submit application

If all the application details are correct please proceed to the applicant declaration section to complete your application.



STEPS TO OPEN A JOINT LIVE ACCOUNT

This step brings you to the **Applicant declaration**. Read the declaration carefully, click on the checkbox, enter your completion PIN and finally click on **I accept**. The completion pin will be sent to your registered Email ID.

IWe acknowledge that IWe have received, read, understood and agree to the following documents supplied by Finotec:

- ▶ [NoaPrime Disclaimer and Risk Warning](#)
- ▶ [NoaPrime Retail Terms and Conditions](#)

Electronic identity verification

To enable us to verify your identity, we may disclose personal information such as your name, date of birth, and address to a credit reporting agency (CRA) to obtain an assessment of whether that personal information matches information held by the CRA. The CRA may give us a report on that assessment and to do so may use personal information about you and other individuals in their files. Alternative means of verifying you are available on request. If we are unable to verify your identity using information held by a CRA we will provide you with a notice to this effect and give you the opportunity to contact the CRA to update your information held by them or verify your identity using an alternative method acceptable to us.

IWe hereby give our full and informed consent to Finotec to access and confirm our name, date of birth and address with a credit reporting agency for the purposes of undertaking an electronic identity verification.

An email was sent to your email address with important documents relating to your account application (check your junk mail folder if this is not in your inbox).

This email also contains a **completion PIN** that you need to enter below to submit your application.

Enter your completion PIN * 

[Click here](#) to resend PIN.

[Back](#)

[Save and continue later](#)

[I accept](#)



STEPS TO OPEN A JOINT LIVE ACCOUNT

In this final step, you would have successfully submitted your application. Once you have completed the application, NoaPrime will send you an email for uploading the document proofs before approving your trading account.

Application status

APPLICANT	STATUS	EMAIL
	✔ Completed	
	✔ Completed	

What happens next?

1. **Additional account holders** - we will email the additional account holder(s) to review the application and accept the terms and conditions of the account.
2. **Tracking your application** - we have also emailed you to confirm your application details and provide you with a link to this page to track the status of the application.
3. **Further Requirements** - once all account holders have approved the application, we will email you if there are any further requirements.

Questions?

For more information you can contact us on +44 (0) 20 351 45555.



DOCUMENTS NEEDED FOR ACCOUNT VERIFICATION

For **Proof of Identity**, you can submit any one of the four mentioned documents:

- Current passport showing your clear picture and signature.
- Current driving license /national driving permit showing your clear picture and signature.
- Other official identification card showing your clear picture and signature (e.g. armed forces)
- Firearms certificate showing your clear picture and signature.

For **Proof of Residence**, you can submit any one of the three mentioned documents:

- Building society, bank account statement received within the last 3 months and sent to your residential address (e.g. mortgage, savings or current account statement, Credit card statements are not acceptable)
- Utility bill (e.g. water, gas, electricity) or certificate from a supplier of utilities confirming the prepayment arrangements received within the last 3 months and sent to your residential address. (Mobile phone bills are not acceptable)
- Demand or correspondence from tax authorities (including local tax authority) received within the last 3 months and sent to your residential address (e.g. council tax).

You need to upload the documents to the NoaPrime Client BackOffice within 3-5 business days from the date of account submission.



Once you have completed the application, NoaPrime will verify the details before approving your trading account. If your account is not approved due to any outstanding document or any other reasons, you will receive an email notification with the details from the support team.

